BFT Financial Group

The Firm | Founded in 1994, BFT Financial Group is a unique securities company. We are one of the few independent firms in the industry which operates both as a Broker-Dealer and as a SEC Registered Investment Advisor firm. Our business focuses on providing financial advice to our clients through our select group of Investment Professionals.

What Separates Us | BFT is not your typical Broker-Dealer owned by a large financial company with a restrictive offering of proprietary products. We are a firm founded and owned by registered representatives. With over 100 years of combined experience in the securities industry, BFT has been designed to help representatives become independent financial advisors. In addition, we offer support for established independent advisors by providing the resources of a large group while enabling them to maintain autonomy. Being ever aware of changes in the investment environment, we strive to empower advisors by aiding in the transition to the fee-based structure while continuing to promote and support commission work.

Why Choose Us | With headquarters located in Bedford, our office can provide the highest quality service from coast to coast. We believe that a BD/RIA should be a partner, not a boss. Our core competency is financial planning. Every management member of BFT has experience as a successful practicing financial planner. Our partners may rely on that expertise for assistance and training. We also assist in the selection of a custodial platform. We offer turn-key asset management programs along with state of the art technology that allows our partners to leverage their time by simplifying their back office operation. This allows the advisor to allocate his most valuable resources, time and energy back to his clients.

Professional Standards and Qualities
Our commitment is to listen to our partners, understand their needs and provide investment solutions and services to meet those needs.

Our Mission | It is our mission to provide a positive support environment designed to foster growth, client retention, and service opportunities to meet our client's financial needs. These ideals frame our goals and guide our actions.

Pictured | (L-R) Sammy Tally, CFP & CCO; Wilda Berry BD/RIA Operations; William Schultz, Auditor; Sam Kayem, Marketing & Advisor Development and Stephen Tally, CEO (not shown: Steve Freeman, CFP, CLU, MBA).

Member of FINRA , SIPC, MSRB and SEC Registered RIA.

1 (866) GO.BFTFG | 2312 School Lane | Bedford 76021 | www.bftfinancial.com